

# Certified Local Government Program -- 2023-2024 Annual Report

(Reporting period is from October 1, 2023, through September 30, 2024)

**INSTRUCTIONS:** This a Word form with expanding text fields and check boxes. It will probably open as Read-Only. Save it to your computer before you begin entering data. This form can be saved and reopened.

Because this is a WORD form, it will behave generally like a regular Word document except that the font, size, and color are set by the text field.

- Start typing where indicated to provide the requested information.
- Click on the check box to mark either yes or no.
- To enter more than one item in a particular text box, just insert an extra line (Enter) between the items.

Save completed form and email as an attachment to [info.calshpo@parks.ca.gov](mailto:info.calshpo@parks.ca.gov). You can also convert it to a PDF and send as an email attachment. Use the Acrobat tab in WORD and select Create and Attach to Email. You can then attach the required documents to that email. If the attachments are too large (greater than 10mb total), you will need to send them in a second or third email.

**Name of CLG**

**City of San Diego**

**Report Prepared by: Historical Resources Board and City Staff**

**Date of commission/board review: February 27, 2025**

## **MINIMUM REQUIREMENTS FOR CERTIFICATION**

### **I. Enforce Appropriate State or Local Legislation for the Designation and Protection of Historic Properties.**

#### **A. Preservation Laws**

1. Are you considering amending or revising your certified ordinance this year? **Yes, through the Preservation and Progress initiative, the City of San Diego will be completing a comprehensive update to the City's Heritage Preservation Program that will streamline processes for new homes and other uses while protecting places of historic, architectural and cultural importance and encouraging their adaptive reuse.**

<https://www.sandiego.gov/planning/work/historic-preservation-planning/preservation-and-progress>

**REMINDER:** Pursuant to the *CLG Agreement*, the Office of Historic Preservation (OHP) must have the opportunity to review and comment on ordinance changes prior to adoption. Please communicate directly with the OHP Local

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Government Unit staff to coordinate the review. Changes that do not meet the CLG requirements could affect certification status.

2. Provide an electronic link to your ordinance or appropriate section(s) of the municipal/zoning code.

<http://docs.sandiego.gov/municode/MuniCodeChapter12/Ch12Art03Division02.pdf>

<http://docs.sandiego.gov/municode/MuniCodeChapter11/Ch11Art01Division02.pdf>

<http://docs.sandiego.gov/municode/MuniCodeChapter14/Ch14Art03Division02.pdf>

<http://docs.sandiego.gov/municode/MuniCodeChapter12/Ch12Art06Division05.pdf>

## **B. New Local Landmark Designations (Comprehensive list of properties/districts designated during the reporting.)**

1. During the reporting period, October 1, 2023 – September 30, 2024, what properties/districts have been locally designated?

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Property Name/Address	Date Designated	If a district, number of contributors	Date Recorded by County Recorder
Dr. Walter and Judith Munk/Seiche House 9530 La Jolla Shores Drive	10/26/2023		02/22/2024
Morris and Ida Irvin Spec House #3 4201 Palmetto Way	10/26/2023		02/22/2024
Dr. Paul Libby/Lloyd Ruocco House 7846 Esterel Drive	10/26/2023		02/22/2024
Robert and Clara West Spec House #1 3441 Cooper Street	10/26/2023		07/01/2024
Clinton Abbott/ William Templeton Johnson/ Brawner & Hunter House 4499 Hermosa Way	11/16/2023		02/22/2024
Ralph Hurlburt/Alexander Schreiber Spec House #4 3914 Falcon Street	11/16/2023		02/22/2024
Amelia and Clara Ives House 1817 Dale Street	11/16/2023		02/22/2024
Mary Sample/William Wahrenberger Spec. House #1 2330 Fort Stockton Drive	11/16/2023		02/22/2024
Harry and Edna Payne/ Carl B. Hays House 4952 Marlborough Drive	02/22/2024		07/01/2024
Robert and Addie Lane House 3640 Utah Street	02/22/2024		07/01/2024
Ernest and Mary Waidmann House 3795 Goldfinch Street & 825 Bush Street	02/22/2024		07/01/2024
Ralph Hurlburt/Alexander Schreiber Spec. House #5 3560-3562 Utah Street	02/22/2024		07/01/2024
Deborah Szekely House 3232 Dove Street	03/28/2024		07/01/2024
John S. Graves Spec. House #2 4227 Jackdaw Street	03/28/2024		07/01/2024

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Dean and Lillian Dobson House 2618 Myrtle Avenue	03/28/2024		07/01/2024
Pear and Helen Pearson Spec House #1 4343 Trias Street	03/28/2024		07/01/2024
San Diego International Sports Arena 3500 Sports Arena Blvd.	04/25/2024		07/01/2024
John and Elizabeth Suchy/Charles Salyers House 4834 Marlborough Drive	04/25/2024		07/01/2024
Augusta and Fredrick Wendel/ Alexander Schreiber House 3545 Mississippi Street	05/23/2024		07/01/2024
Alice and George Kiewit House 4414 Ampudia Street	07/25/2024		10/30/2024
Ethel and John West House 3204 Goldsmith Street	07/25/2024		10/30/2024
Nina Bowden/ Robert Mosher and Roy Drew House 7960 La Jota Way	07/25/2024		10/30/2024
Ethel and Sam Moder Spec House #1 4648 Marlborough Drive	07/25/2024		10/30/2024
George and Maud Easton/ Irving Gill House 3353 2 <sup>nd</sup> Avenue	08/22/2024		10/30/2024
Karl and Mary Kreizinger/ Edward Depew House 1610 Santa Barbara Street	08/22/2024		10/30/2024
Sim Bruce Richards and Janet Hopkins Richards House II 955 Bangor Street	09/26/2024		Pending
Samuel and Pauline Fox House 305 W. Olive Street	09/26/2024		Pending
Anna and Stephen Roth House 1008 Johnson Avenue	09/26/2024		Pending
CA-SDI-22,936 Not Permitted To List	09/26/2024		Pending

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**Reminder:** Pursuant to California Government Code § 27288.2, “the county recorder shall record a certified resolution establishing an historical resources designation issued by the State Historical Resources Commission or a local agency, or unit thereof.”

2. What properties/districts have been de-designated this past year? For districts, include the total number of resource contributors.

Property Name/Address	Date Removed	Reason
Frank and Rosa Woodford House	3/18/2024	Designation was Overturned by the City Council

## C. Historic Preservation Element/Plan

1. Do you address historic preservation in your general plan?  No  
 Yes, in a separate historic preservation element.  Yes, it is included in another element.

Provide an electronic link to the historic preservation section(s) of the General Plan or to the separate historic preservation element.

<https://www.sandiego.gov/sites/default/files/legacy/planning/genplan/pdf/generalplan/adoptedhpelem.pdf>

## D. Review Responsibilities

### 1. Who takes responsibility for design review or Certificates of Appropriateness?

All projects subject to design review go the commission.

Some projects are reviewed at the staff level without commission review.

What is the threshold between staff-only review and full-commission review? **The City of San Diego has a three-tiered system of design review for historical sites. The HRB has authority for recommendations on projects that may have adverse impacts on historical resources. The Design Assistance Subcommittee (DAS) of the HRB provides informal input to applicants and staff on projects affecting historical resources. Heritage Preservation staff reviews and approves minor modifications to historical resources that are consistent with the Secretary of the Interior’s Standards. If staff approves a project as a minor modification or if the DAS review concludes that a project is consistent with the Standards, the full HRB would not normally consider the project, although projects with major community interest may go forward to the full HRB for review and comment.**

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## 2. California Environmental Quality Act (CEQA)

- Explain the historic preservation staff and commission role in *providing input* to CEQA documents prepared for or by the local government. **Heritage Preservation staff reviews all environmental documents for projects prepared for the City that may have an effect on a designated historical resource or on a potentially significant historical resource during the public review period. Historical Resources staff prepares the Historical Resources section of environmental documents prepared by the City of San Diego.**
- Explain the staff and commission role in *reviewing* CEQA documents for projects that are proposed within the jurisdiction of the local government. **Draft CEQA documents are reviewed and approved by Heritage Preservation staff prior to public review when a designated historical resource would be impacted by a proposed project. The final CEQA document for projects affecting designated historical resources is formally reviewed by the HRB in association with review of a site development permit for the substantial alteration of a historical resource. In this circumstance, the HRB makes a formal recommendation on the project and the environmental document, specifically the adequacy of the proposed mitigation measures, to the Planning Commission.**

## 3. Section 106 of the National Historic Preservation Act

- Explain the staff and commission role in *providing input* to Section 106 documents prepared for, or by, the local government. **Heritage Preservation staff reviews and approves the Historical Resources section of all Section 106 documents for projects prepared for the City that may have an effect on a National Register eligible resource prior to the public review period. Historical Resources staff prepares the Historical Resources section of Section 106 documents prepared by the City of San Diego.**
- Explain the staff and commission role in *reviewing* Section 106 documents for projects that are proposed within the jurisdiction of the local government? **The Section 106 consultation process is completed before the Section 106 document is distributed for public review. The HRB reviews all of the information for projects on which they make a recommendation. The HRB along with its Policy and Design Assistance Subcommittees and/or appointed ad hoc committees also participates in Section 106 consultations initiated by other agencies for federal projects affecting National Register eligible sites, including negotiations on any Programmatic Agreements.**

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## II. Establish an Adequate and Qualified Historic Preservation Review Commission by State or Local Legislation.

### A. Commission Membership

Name	Professional Discipline	Date Appointed	Date Term Ends	Email Address
Bruce M. Abrams	Law	4/12/2022	12/21/23 (resigned)	esqbma@live.com
Kristi Byers	Architect	4/12/2022	3/1/2026	KristiB@mosherdrew.com
Li-Rong Lilly Cheng	History	4/12/2022	6/12/2024 (resigned)	Lilly.cheng@sdchm.org
Rammy Cortez	General	6/21/2023	3/1/2026	rc@myinfill.com
Courtney Coyle	Fine Arts/ Law	7/19/2016	3/1/2018	courtcoyle@aol.com
Carla Farley	Real Estate	4/12/2022	3/1/2025	carla@corbanrealty.net
Tim Hutter	Law	7/19/2016	3/1/2024	thutter@allenmatkins.com
David McCullough	Landscape Architect	7/19/2016	3/1/2025	david@mlasd.com
Joy Miller	History	7/9/2024	3/1/2026	jmiller@ucsd.edu
Michael Taylor	Archeology	4/12/2022	3/1/2025	mtaylor@nwbenvironmental.com
Matthew Winter	Architect	7/19/2016	3/1/2024	MWinter2000@gmail.com
Ann Woods	Architectural History	11/12/2009	3/1/2017	acwoods@ucsd.edu

Attach resumes and Statement of Professional Qualifications forms for all members.

1. If you do not have two qualified professionals on your commission, explain why the professional qualifications have not been met and how professional expertise is otherwise being provided.

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2. If all positions are not currently filled, why is there a vacancy, and when will the position be filled? **During this reporting period one Boardmember position became vacant after the resignation of Boardmember Abrams. Heritage Preservation staff is working in conjunction with the Office of Boards and Commissions to fill the position. The Boardmembers on expired terms will continue to serve until they are replaced.**

**B. Staff to the Commission/CLG staff**

1. Is the staff to your commission the same as your CLG coordinator?  Yes     No
2. If not, please provide the Commission staff member's contact information.
3. If the position(s) is not currently filled, why is there a vacancy?

Name/Title	Discipline	Dept. Affiliation	Email Address
Shannon Anthony Senior Planner (3/2008-Present)	Library Science & Information	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:SAnthony@san-diego.gov">SAnthony@san-diego.gov</a>
Caroline Garcia Board Secretary (6/2021-7/2024)	Board Secretary	Development Services Department, Project Submittal and Management Division	<a href="mailto:CarGarcia@san-diego.gov">CarGarcia@san-diego.gov</a>
Kelsey Kaline Associate Planner (2/2023-Present)	Heritage Preservation/ Urban Planning	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:KKaline@san-diego.gov">KKaline@san-diego.gov</a>
Alvin Lin Associate Planner (2/2021 to Present)	Urban Studies	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:AMLin@san-diego.gov">AMLin@san-diego.gov</a>
Audrey Rains Assistant Planner (5/2024-Present)	Public Administration/Planning	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:ARains@san-diego.gov">ARains@san-diego.gov</a>
Sameera Rao Assistant Deputy Director (7/2023 to Present)	Landscape Architecture	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:SRao@san-diego.gov">SRao@san-diego.gov</a>



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Name/Title	Discipline	Dept. Affiliation	Email Address
Suzanne Segur Senior Planner/HRB Liaison (5/2016 to Present)	American Studies/ Historic Preservation	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:SSegur@sanidiego.gov">SSegur@sanidiego.gov</a>
Kelley Stanco Deputy Director/CLG Liaison (3/2006 to Present)	History & Planning	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:KStanco@sanidiego.gov">KStanco@sanidiego.gov</a>
Bernard Turgeon Senior Planner (3/2017 to Present)	Planning	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:BTurgeon@sanidiego.gov">BTurgeon@sanidiego.gov</a>
Arielle Truong Intern (5/2023 to Present)	Urban Studies	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:PVTruong@sanidiego.gov">PVTruong@sanidiego.gov</a>
Megan Walker Associate Planner (6/2022-Present)	Urban Studies & Political Science	City Planning Department, Environmental Policy and Public Spaces Division	<a href="mailto:MEWalker@sanidiego.gov">MEWalker@sanidiego.gov</a>

Attach resumes and Statement of Professional Qualifications forms for staff.

### C. Attendance Record

Please complete the commission meeting attendance chart for each commissioner and staff member. Commissions are required to meet a minimum of four times a year. If you haven't met at least four times, explain why not.

Commissioner/Staff	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Bruce M. Abrams	<input type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting									
Kristi Byers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Li-Rong Lilly Cheng	<input checked="" type="checkbox"/>	<input type="checkbox"/>	No Meeting	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No Meeting			
Rammy Cortez	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Commissioner/Staff	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Courtney Coyle	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Carla Farley	<input type="checkbox"/>	<input type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Tim Hutter	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
David McCullough	<input type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Joy Miller										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Michael Taylor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Matthew Winter	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Ann Woods	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Shannon Anthony	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sabrina Custer						<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	No Meeting			
Caroline Garcia	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting			
Kelsey Kaline	<input type="checkbox"/>	<input type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Alvin Lin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	No Meeting	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Commissioner/Staff	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Audrey Rains								☒	No Meeting	☒	☒	☒
Sameera Rao	☐	☐	No Meeting	☐	☐	☐	☐	☐	No Meeting	☐	☐	☐
Suzanne Segur	☒	☒	No Meeting	☒	☒	☒	☒	☒	No Meeting	☒	☒	☒
Kelley Stanco	☒	☒	No Meeting	☒	☒	☒	☒	☒	No Meeting	☒	☒	☒
Bernard Turgeon	☐	☐	No Meeting	☒	☒	☒	☒	☒	No Meeting	☐	☒	☒
Arielle Truong	☐	☐	No Meeting	☒	☒	☒	☒					
Megan Walker	☒	☒	No Meeting	☒	☒	☒	☒	☒	No Meeting	☒	☒	☒

### D. Training Received

Please indicate the specific training each commissioner received last year.

**Reminder:** It is a CLG requirement that all commissioners and staff to the commission attend at least one training program relevant to your commission each year. It is up to the CLG to determine the relevancy of the training.

Commissioner/Staff Name	Training Title & Description (including method presentation, e.g., webinar, workshop)	Duration of Training	Training Provider	Date
Boardmembers	Ralph M. Brown Act (Virtual)	1 Hour	Kathy Steinman and Justin Bargar; City Attorney's Office	Ongoing
Boardmembers	California Public Records Act (Virtual)	1 Hour	Kathy Steinman; City Attorney's Office	Ongoing

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Boardmembers and Staff	Ethics Training	2 Hours	Sharon Spivak and staff; City of San Diego Ethics Commission	9/26/2024
Development Services Department Planning Staff	The Historical Resources Review/ Reading Sanborn Maps and Historic Building Records	1 Hour	Heritage Preservation Staff	7/16/2024
Staff	Housing and Historic Preservation Policy Roundtable	1 Hour	ACHP and LA Conservancy	2/22/2024
Staff	Building on History: A Summit for Housing Solutions	7 Hours	California Preservation Foundation – Various Speakers	5/29/2024
Staff	Symposium: Climate Change & Historic Resources	4 Hours	National Trust for Historic Preservation – Various Speakers	4/3/2024 and 4/4/2024

### **III. Maintain a System for the Survey and Inventory of Properties that Furthers the Purposes of the National Historic Preservation Act**

#### **A. Historical Contexts: initiated, researched, or developed in the reporting year (excluding those funded by the OHP)**

**Reminder:** California CLG procedures require CLGs to submit survey results, including historic contexts, to the OHP. If you have not done so, submit an electronic copy or link if available online with this report.

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Context Name	Description	How it is Being Used	Date Submitted to the OHP
University Community Plan Area Historic Context Statement	A historic context statement in conjunction with a community plan update for the University Community Plan area.	The historic context statement provides the basis for future identification, evaluation and designation of historical resources in the University community.	February 27, 2024
Hillcrest Focused Plan Amendment Historic Context Statement	A historic context statement for the Hillcrest Focused Plan Amendment area to include identifying historical resources associated with a potential historic district identified in the 2016 Uptown Community Plan Update.	The historic context statement provides the basis for identification, evaluation and designation of historical resources in the Hillcrest neighborhood including resources associated with LGBTQ+ history.	February 27, 2024
Clairemont Community Planning Area Historic Context Statement	A historic context statement is being prepared in conjunction with an update to the Clairemont Community Plan to assist in the identification of historic resources important to that community.	The historic context statement will inform the policies of the Clairemont Community Plan Update and the analysis in the associated EIR, and will provide the basis for future identification, evaluation and designation of resources in the Clairemont community.	In development
College Area Historic Context Statement	A historic context statement is being prepared in conjunction with an update to the College Area Community Plan to assist in the identification of historic resources important to that community.	The historic context statement will inform the policies of the College Area Community Plan Update and the analysis in the associated EIR, and will provide the basis for future identification, evaluation and designation of resources in the College Area community.	In development

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Mid-City Communities Plan Area Historic Context Statement	A historic context statement is being prepared in conjunction with an update to the Mid-City Communities Plan to assist in the identification of historic resources important to that community.	The historic context statement will inform the policies of the Mid-City Communities Plan Update and the analysis in the associated EIR, and will provide the basis for future identification, evaluation and designation of resources in the planning area including a concurrent focused reconnaissance survey.	In development
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## B. New Surveys or Survey Updates (excluding those funded by the OHP)

**Note:** The evaluation of a single property is not a survey. Also, material changes to a property that is included in a survey, is not a change to the survey and should not be reported here.

Survey Area	Context Based-yes/no	Level: Reconnaissance or Intensive	Acreage	# of Properties Surveyed	Date Completed	Date Submitted to the OHP
University Community Plan Area Focused Reconnaissance Survey	Yes	Reconnaissance	8,500	11,000 <sup>1</sup>	July 30, 2024	February 27, 2024
Hillcrest Focused Plan Amendment area – Hillcrest Neighborhood, Uptown Community Plan	Yes	Intensive	380	302	July 30, 2024	February 27, 2024
Mid-City Focused Reconnaissance Survey	Yes	Reconnaissance	8,052	52,453 <sup>2</sup>	In progress	N/A

Explain how you are using the survey data: **These surveys are conducted as part of a community plan update or amendment process. The community plan constitutes the land use element of the City’s General Plan for the subject area and is used to**

<sup>1</sup> Reconnaissance survey of a portion of the community – residential properties constructed prior to 1990.

<sup>2</sup> Reconnaissance survey of the entire planning area including all property types and focused on areas of shared/common development history.

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make land use and planning decisions for 10 or more years. The community plan survey, guided by a historic context, will be used as a planning tool to inform the plan update by making it possible to evaluate resources for land use planning purposes and to identify and preserve significant historical resources, particularly areas of shared development history. Areas of shared development history may either be identified as potential historic districts and mapped and flagged for future intensive survey or as areas not rising to a level of historic significance to be exempted from further historic evaluation when undergoing a development project review (typically generic post-war tracts). Areas identified as potential historic districts or containing many individually eligible resources are reviewed to determine whether land use designations and zoning would have the potential to apply overwhelming development pressure that could adversely impact these resources. Potentially significant individual resources identified by the surveys are evaluated at the project level when a permit application is submitted.

## **IV. Provide for Adequate Public Participation in the Local Historic Preservation Program**

### **A. Public Education**

Has your CLG undertaken any public outreach, training, or publications programs this year? How were the commissioners and staff involved? Please provide an electronic link to all publications or other products not previously provided to the OHP.

<b>Item or Event</b>	<b>Description</b>	<b>Date</b>
Individual meetings with historic property owners.	To review the potential for historic designation. Initial design review for projects involving designated historic resources and potential historic resources. To review specific conditions and responsibilities of property owners with new Mills Act Agreements.	Ongoing
Preservation and Progress Suggestion Form	The public is invited to submit suggestions for items to be included in the City's comprehensive update to the Heritage Preservation Program.	Ongoing

## **ADDITIONAL INFORMATION FOR NATIONAL PARK SERVICE ANNUAL PRODUCTS REPORTS FOR CLGS**

During the reporting period (October 1, 2023 – September 30, 2024) how many historic properties did your local government **add** to the CLG inventory? This is the total number of historic properties and contributors to districts (or your best estimate of

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the number) added to your inventory **from all programs**, local, state, and Federal, during the reporting year. This includes the National Register, California Register, California Historical Landmarks, locally funded surveys, CLG surveys, and local designations.

Program area	Number of Properties added
National, State and Local Designations	753

## A. Local Register (i.e., Local Landmarks and Historic Districts) Program

1. During the reporting period (October 1, 2023 – September 30, 2024) did you have a local register program to create local landmarks and/or local districts (or a similar list of designations) created by local law?     Yes     No
2. If yes, how many properties have been added to your register or designated during the reporting period? **29**

## C. Local Property Tax Incentive Program

1. During the reporting period (October 1, 2023 – September 30, 2024) did you have a Mills Act program?    Yes    No
2. If yes, how many properties entered into a contract during the reporting period?

Name of Program	Number of Properties Added During 2023-2024	Total Number of Properties Benefiting From Program
Mills Act	61	2024

## D. Local “bricks and mortar” grants/loan program

1. During the reporting period (October 1, 2023 – September 30, 2024) did you have a local government historic preservation grant and/or loan program for rehabilitating/restoring historic properties?    Yes    No
2. If yes, how many properties have been assisted under the program(s) during the reporting period?

Name of Program	Number of Properties that have Benefited
Type here.	Type here.



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## E. Design Review/Local Regulatory Program

1. During the reporting period (October 1, 2023 – September 30, 2024) did your local government have a historic preservation regulatory law(s) (e.g., an ordinance) authorizing Commission and/or staff review of local government projects or impacts on historic properties?  Yes  No
2. If yes, how many historic properties did your local government review for compliance with your local government's historic preservation regulatory law(s) during the reporting period? **4,331**

## F. Local Property Acquisition Program

1. During the reporting period (October 1, 2023 – September 30, 2024) did you have a local program to acquire (or help to acquire) historic properties in whole or in part through purchase, donation, or other means?  Yes  No
2. If the answer is yes, then how many properties have been assisted under the program(s) during the reporting period?

Name of Program	Number of Properties that have Benefited
Type here.	Type here.

## **IN ADDITION TO THE MINIMUM CLG REQUIREMENT THE OHP IS INTERESTED IN YOUR TRAINING NEEDS**

In years past, the OHP sponsored a series of free CAMP trainings from the National Alliance of Preservation Commissions (NAPC). Would you be interested in attending future CAMP trainings funded by the OHP? **Yes**

The OHP has also hosted training workshops and webinars of our own, and we plan to do so again in the coming year and beyond. What are some topics you would like to see covered in these trainings?

## **XII Attachments (electronic)**

- Resumes and Statement of Qualifications forms for **all** commission members/alternatives and staff

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- Minutes from commission meetings
- Drafts of proposed changes to the ordinance
- Drafts of proposed changes to the General Plan
- Public outreach publications

Email to: [info.calshpo@parks.ca.gov](mailto:info.calshpo@parks.ca.gov)